



28 February 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: SHENZHEN HEPALINK PHARMACEUTICAL GROUP CO., LTD.

Date Submitted: 02 March 2022

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|-------------------------------------|--|-----------------|-----------|-------------------------|-------------------------------------|-------------|
| 1. Type of shares | Ordinary shares | Class of shares | Class H | Listed on SEHK (Note 1) | Yes | |
| Stock code | 09989 | Description | | | | |
| | Number of authorised/registered shares | | Par value | | Authorised/registered share capital | |
| Balance at close of preceding month | 220,094,500 | | RMB | 1 | RMB | 220,094,500 |
| Increase / decrease (-) | | | | | RMB | |
| Balance at close of the month | 220,094,500 | | RMB | 1 | RMB | 220,094,500 |

| | | | | | | |
|-------------------------------------|--|-----------------|--|-------------------------|-------------------------------------|---------------|
| 2. Type of shares | Ordinary shares | Class of shares | Class A | Listed on SEHK (Note 1) | No | |
| Stock code | 002399 | Description | A Shares listed on Shenzhen Stock Exchange | | | |
| | Number of authorised/registered shares | | Par value | | Authorised/registered share capital | |
| Balance at close of preceding month | 1,247,201,704 | | RMB | 1 | RMB | 1,247,201,704 |
| Increase / decrease (-) | | | | | RMB | |
| Balance at close of the month | 1,247,201,704 | | RMB | 1 | RMB | 1,247,201,704 |

Total authorised/registered share capital at the end of the month: RMB 1,467,296,204

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|-------------------------------------|-----------------|-----------------|---------|-------------------------|-----|--|
| 1. Type of shares | Ordinary shares | Class of shares | Class H | Listed on SEHK (Note 1) | Yes | |
| Stock code | 09989 | Description | | | | |
| Balance at close of preceding month | | 220,094,500 | | | | |
| Increase / decrease (-) | | | | | | |
| Balance at close of the month | | 220,094,500 | | | | |

| | | | | | | |
|-------------------------------------|-----------------|-----------------|---------|-------------------------|----|--|
| 2. Type of shares | Ordinary shares | Class of shares | Class A | Listed on SEHK (Note 1) | No | |
| Stock code | 002399 | Description | | | | |
| Balance at close of preceding month | 1,247,201,704 | | | | | |
| Increase / decrease (-) | | | | | | |
| Balance at close of the month | 1,247,201,704 | | | | | |

Not applicable

Not applicable

Not applicable

Not applicable

Not applicable

Not applicable

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

3. "Identical" means in this context:
- . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
- . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
- . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"