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Hepalink

SHENZHEN HEPALINK PHARMACEUTICAL GROUP CO., LTD.
(深圳市海普瑞藥業集團股份有限公司)

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 9989)

ANNOUNCEMENT

**PROPOSED ISSUANCE OF CORPORATE BONDS
 AND
 CHANGE IN USE OF PROCEEDS**

PROPOSED ISSUANCE OF CORPORATE BONDS

On 30 June 2022, the Board of Directors (the "Board") of the Company (the "Company") (the "Corporate Bonds Issuance") (the "Corporate Bonds Issuance") (the "PRC-") (the "EGM-")

1. ISSUE SIZE

The Company has issued a total of RMB1,000,000,000 (one billion RMB) (B1,000,000,000) of Corporate Bonds.

2. TARGET SUBSCRIBERS

B. / /

3. TERM

B. / / (/)

4. USE OF PROCEEDS

(P) B. / /

5. INTEREST RATE

B. / / B. / /

6. VALIDITY OF THE RESOLUTION(S)

() / / 24 () / / B. / /

R a b P p I s s a

B. / / B. / /

PROPOSED CHANGE IN USE OF PROCEEDS

U.S. P () 24 2020 ()
P () B /
(N P) B3,538.4
 2020 (**G ba O**)
 () 30
 2022 (**I R p**) 30
 2022

A 30% B1,061.5
 30% B1,061.5
 20%
 B707.7
 20%
 B707.7

A B1,115.2
 30 2022
 B2,423.2

Part C – Unpaid

(Part C – Unpaid)

Basis	Original Paid Up (RMB million)	Unpaid a (RMB million)	Revised a (RMB million)	Revised NP (RMB million)	EPA a NP
(1) <i>Original paid up</i> (30% ...)	1,061.5	1,034.4	27.1		
(2) <i>Original paid up</i> (30% ...)	1,061.5		1,061.5	636.9	24
(3) <i>Original paid up</i> (20% ...)	707.7		707.7	451.8	24
(4) <i>Original paid up</i> (20% ...)	707.7	80.8	626.9	376.2	24
(5) <i>Original paid up</i>				958.3	24
Total	<u>3,538.4</u>	<u>1,115.2</u>	<u>2,423.2</u>	<u>2,423.2</u>	

R a a b P p C a U P

-19

2022

B

A

0.5 () 1 () 0.5 () 4 () 0.5 () 10

B
B
24
A
B376.2

-19,
2021 / 2022
2022 / 31

