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SPL 2023 12 31
3,351,296,436.20
5
1% 6% 22% -20% -5% 1% EBITDA 28%
EBITDA 29% 23% 29% 27% 30% 11.5% 2022 12.5%
5 2.5% 2022 2.5%
EV EBITDA 9.0x 2022
9.7x EBITDA 5% 2022 5%
KPMG LLP 2023 12 31

CDMO

CDMO Cytovance 2023 12 31 CDMO
1,810,395,065.33
5
| 17% | 29.8% 25% 10% 10% 10% EBITDA
25.5% EBITDA 24.4% 25.2% 25.6% 25.9% 26.3% 14.8% 2022
12% 5 CDMO 2.5% 2022 2.5% CDMO
EV EBITDA
5.9x 2022 8.0x-9.0x CDMO EBITDA EV
1.5x 2022 2.0x-2.2x CDMO 50% 10%
2022 10%
KPMG LLP 2023 12 31

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